



# Residential HVAC Rebate Application

Complete application and sign/date.

All information, including Utility Account #, is required to process rebate(s).

Office Use Only

Rebate:

Month/Year:

Tons:

CUSTOMER INFORMATION									
Utility Account # (REQUIRED)		Date		Phone					
First Name				Last Name					
Installation Address				Email (optional)					
City				State		Zip			
Mailing Address (if different)									
City				State		Zip			
HOME & EQUIPMENT INFORMATION									
Year Built		Residence Type	<input type="checkbox"/> Site Built Home (up to 4-plex) <input type="checkbox"/> Manufactured Home						
		<input type="checkbox"/> Multi-Family (5 or more units, 3 stories or less)							
Existing Equipment Condition	<input type="checkbox"/> Functioning <input type="checkbox"/> Non-Functioning		Central Air Conditioning	<input type="checkbox"/> Yes <input type="checkbox"/> No					
Age		Type		Size (Btuh)		Brand		Model #	

CONTRACTOR INFORMATION									
Company Name				Contact Name					
Business Phone				Business Fax					
Address				Email (optional)					
City				State		Zip			

### City Building Permits

Energy efficiency projects may require city building permits. Prior to beginning work, contact the City of Shasta Lake Building and Planning Division at 530-275-7430.

### Program Eligibility & Guidelines

- Rebate(s) apply to upgrades on existing homes only. New construction does not qualify.
- Installations required by Title 24 codes and standards are not eligible for rebate(s).
- Air conditioning and heat pump rebates are based on AHRI rated cooling capacity (1 Ton =12,000 Btuh).
- Cubic Feet per Minute (CFM) represents the amount of airflow.
- Seasonal Energy Efficiency Rating (SEER), Energy Efficiency Ratio (EER), and Heating Seasonal Performance Factor (HSPF) represent the efficiency ratings.
- For questions regarding City of Shasta Lake Municipal Utilities specifications, call 1-855-516-2105.

REBATE REQUIREMENTS AND AMOUNTS			
Type	Existing Condition	Final Condition	Rebate
Central Air Conditioner	Standard Efficiency Unit	Minimum 15 SEER, 12.5 EER	\$150 per Ton
		Minimum 19 SEER, 14 EER	\$275 per Ton
Evaporative-Cooled Central Air Conditioner	Standard Efficiency Unit	Minimum 15 EER	\$425 per Ton
Ductless Mini-Split Air Conditioner	Standard Efficiency Unit	Minimum 15 SEER	\$200 per Ton
Heat Pump	Standard Efficiency Unit	Minimum 15 SEER, 8.4 HSPF	\$375 per Ton

**REBATES REQUIREMENTS AND AMOUNTS (continued)**

Type	Existing Condition	Final Condition	Rebate
Ductless Mini-Split Heat Pump	Standard Efficiency Unit	Minimum 15 SEER	<b>\$425 per Ton</b>
Room Air Conditioner	Standard Efficiency Unit	ENERGY STAR® Qualified	<b>\$50 per Unit</b>
Whole House Fan	Central AC without Whole House Fan or Other Automated Fresh Air Source	Central AC with Whole House Fan in Upper-Floor Ceiling with Insulated Backdraft Damper	<b>\$500 per Fan</b>
Duct Sealing with Duct Blaster Pre- and Post-Test	Central AC with Existing Duct System with Excessive Leakage of Conditioned Air into Unconditioned Space	Central AC with Existing Duct System Sealed and Repaired with Overall CFM Reduction of 20% or Greater	<b>\$200 per System</b>

**Rebate(s) will not exceed 95% of installed cost.**

**NEW EQUIPMENT INFORMATION**

TYPE	BRAND	MODEL #	SERIAL #	ADDITIONAL INFORMATION
<input type="checkbox"/> Central Air Conditioner				AHRI Reference #
<input type="checkbox"/> Evaporative-Cooled Central Air Conditioner				AHRI Reference #
<input type="checkbox"/> Ductless Mini-Split Air Conditioner				AHRI Reference #
<input type="checkbox"/> Heat Pump				AHRI Reference #
<input type="checkbox"/> Ductless Mini-Split Heat Pump				AHRI Reference #
<input type="checkbox"/> Room Air Conditioner				Btuh
<input type="checkbox"/> Whole House Fan				<input type="checkbox"/> Permanently installed in upper-floor ceiling with insulated dampers
<input type="checkbox"/> Duct Sealing with Duct Blaster Pre- and Post-Test	Duct Sealing Installation Certificate required with application.			

**Upon signing this agreement, customer acknowledges the following:**

City of Shasta Lake Municipal Utilities (SLU) reserves the right to inspect completed work and installed energy efficient upgrade(s). Rebate(s) will be paid only on work that meets SLU specifications. Customer certifies that they are familiar with, and agree to, the standards regarding this program. SLU disclaims any warranty, whether expressed or implied, for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. SLU will not accept any liability resulting from participation in this program. This rebate offer may be changed or discontinued at any time by SLU.

I understand the above and certify that I am a customer of SLU, that the energy efficient upgrade(s) are installed and operating at the location indicated and that this address is within SLU service territory.

**CUSTOMER SIGNATURE** \_\_\_\_\_ **DATE** \_\_\_\_\_

**Submit completed rebate application, copies of all invoices/receipts, and additional qualification information (if applicable) to:**

[Rebate@esgroupllc.com](mailto:Rebate@esgroupllc.com)  
**City of Shasta Lake Municipal Utilities**  
**Attn: Energy Efficiency Rebates**  
**5605 NE Elam Young Parkway**  
**Hillsboro, OR 97124**

**Rebate applications must be submitted within six (6) months of installation to qualify.**  
**Allow 8–10 weeks for processing.**

**Call 1-855-516-2105 to learn about additional energy efficiency programs.**